Dennis F. Dunne Dennis C. O'Donnell Evan R. Fleck MILBANK, TWEED, HADLEY & McCLOY LLP 1 Chase Manhattan Plaza	
New York, New York 10005 Telephone: (212) 530-5000	
Counsel for Official Committee of Unsecured Cree of Lehman Brothers Holdings Inc., et al.	ditors
UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK	- V
In re:	: Chapter 11 Case No.
LEHMAN BROTHERS HOLDINGS INC., et al.,	: 08-13555 (JMP)
Debtors.	: (Jointly Administered)
AFFIDAVIT OF S	

STATE OF NEW YORK)		
)	SS.:	
COUNTY OF NEW YORK)		

RENA K. CERON, being duly sworn, deposes and says:

I am a resident of the United States, over the age of eighteen years, and am not a party to or interested in the above-captioned cases. I am employed by the law firm of Milbank, Tweed, Hadley & M^cCloy LLP, Counsel for Official Committee of Unsecured Creditors of Lehman Brothers Holdings Inc., et al. in the above-captioned case.

On the 29th of May, 2009, I caused a copy of the following document:

THIRD SUPPLEMENTAL AFFIDAVIT OF ROBERT JAY MOORE IN CONNECTION WITH RETENTION AND EMPLOYMENT OF MILBANK, TWEED, HADLEY & M^cCLOY LLP AS COUNSEL TO OFFICIAL COMMITTEE OF UNSECURED CREDITORS,

to be served upon the parties identified on Exhibit \underline{A} attached hereto by electronic mail, to be served upon the parties listed on Exhibit \underline{B} attached hereto by facsimile, to be served upon the parties listed on Exhibit \underline{C} attached hereto by United States Postal Service for delivery by first class mail.

/s/ Rena K. Ceron RENA K. CERON

SWORN TO AND SUBSCRIBED before me this 13th day of August, 2009

/s/ Bryn Fuller

Bryn Fuller Notary Public, State of New York No. 01FU6153697 Qualified in New York County Commission Expires Oct. 16, 2010

Exhibit A

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Exhibit B

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Exhibit C

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